

# Securities non-resident withdrawal form

- Use this form to purchase foreign currency or make a payment in Rands from a local share trading account to an offshore bank account as a non-resident of South Africa.
- Do not use this form if you are a resident of South Africa, instead submit your withdrawal online.
- Send the completed form to financesec@psg.co.za.
- If you need assistance, please contact your financial adviser or our finance team on 011 996 5200 or financesec@psg.co.za.

### Account holder details

Name and surname		
ID/Passport number		
Account number		
Withdrawal details		• Cut-off time for withdrawals to a non-South African bank
Withdrawal amount R	<	account is 13:00. Instructions received after cut-off will be
or		processed the following day.
Purchase foreign currency amount		<ul> <li>Payments to non-South African bank accounts will</li> </ul>
If you complete the foreign currency a purchase the foreign currency amoun	amount, we will sell the required Rand value to t provided.	reflect within 3 business days of being processed.
Currency converting	Dollar (USD) Pound (GBP) Euro (EUR) Aus	stralian dollar (AUD)
Other (please specify)		
Do you want the exchange rate to be o	confirmed before booking the payment?	
Yes No		
Beneficiary's details		Complete your name and
Name and surname	<b>◄</b>	<ul> <li>surname as per your bank</li> <li>statement.</li> <li>We can only make payments</li> </ul>
Physical address		to bank accounts in the same name as the share trading
Suburb	Code	<ul> <li>account.</li> <li>Please submit the following documents with your</li> </ul>
Town/City	Province	instruction: A letter from the bank confirming your
Country of residence:		bank details or a recent bank statement (less than 3 months old).
Offshore bank account details	5	l

# 



Country	
SWIFT code	

I confirm that I:

- am appropriately registered in terms of the Financial Advisory and Intermediary Services Act 37 of 2002 (FAIS) to act as the investor's financial adviser of record.
- made the disclosures required in terms of FAIS, and
- explained all the fees to the investor.

## **Signatures**

By signing this form, I confirm that:

- I/we have given PSG Securities Ltd accurate information. •
- I/we indemnify PSG Securities Ltd from any liability, loss or damages related to this payment.
- I/we indemnify PSG Securities Ltd from any loss incurred due to any incorrect information provided in this form.
- I/we understand that PSG Securities Ltd does not provide financial advice.
- my/our appointed financial adviser will have access to my/our investment details.
- I/we have read and accept the terms and conditions of my/our investment.

#### Account holder

Account holder signature	Date	

If the payment is from a joint share trading account, all account holders must sign below:

Signature of Joint Investor 1 (If applicable)	Date
Signature of Joint Investor 2 (If applicable)	Date
Signature of Joint Investor 3 (If applicable)	Date

If you are signing on behalf of the account holder, please provide your details below.

Name	
ID/Passport number	
Signature	

#### **Financial adviser**

Adviser signature

Date

Surname	
Designation	



# **Contact details**

Physical address:	Building 1, The Ingress, Corner of Magwa and Lone Creek Crescents, Waterfall City, Waterfall, 2090, Gauteng,
	South Africa
Postal address:	PO Box 61295, Marshalltown, 2107, South Africa
Contact number:	011 996 5200
Email:	financesec@psg.co.za
Website:	www.psg.co.za