

Personal Details Changes Form

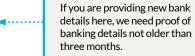
- Use this form to change your personal, tax or banking details. If you leave a field blank, we will assume that it has not changed.
- Send the completed form to instructions@psg.co.za.
- If you need assistance, please contact your financial adviser or one of our client service consultants on 0860 774 774 or at clientservice@psg.co.za.

Existing investor details			
Name and surname/Name of company or tru	ust		
ID/Passport number/Registration number			
Investment number			
Changes to personal details			
Individual details		4	If your name, ID or physical
First names			address has changed, please submit the relevant FICA documents. Visit our
			website for the list of FICA documents required for
Surname			individuals.
ID/Passport number			
Entity details		◄ ······	Visit our website for the list of FICA documents required
Entity name			from entities.
Your occupation or business (indivi	dual and entity details)		
What is your occupation?			Our risk-based approach to money laundering means we
Clerical support	Head of government/cabinet minister/judge		must record your occupation.
General staff	Professional		
Management	Self-employed		
Religious leader	Traditional leader/royal family		
Executive	Other		
Unemployed			
What industry do you work in?	Financial, investment and insurance	◄ ······	Our risk-based approach to money laundering means we must record the industry in
Administrative and support service	Gambling		which you work. Different industries have different
Agriculture, forestry and fishing	Government, state-owned enterprise,		exposures to money laundering risk, and we
Arts, entertainment and hospitality	armed forces		need to determine whether you operate in an industry that is subject to anti-money laundering measures.
Construction	Human health and social work activities		
Electricity, water, gas supply and waste management	Information, technology and communication		

Manufacturing, wholesale or retail Mining and quarrying Real estate Motor vehicles, transportation, distribution Unemployed Non-profit/religious organisation Other Politics Are you a Prominent Influential Person (PIP) or Prominent Public Official (PPO)?	PIPs and PPOs are or were local prominent influential people or foreign prominent public officials. If the investor is a family member, close associate, or a prominent member of the same political party, organisation or union as a PIP or PPO, the investor is also considered to be a PIP or PPO. This includes heads of state, cabinet ministers, government officials, influential officials and political and military leaders.					
Yes No						
Contact details						
Cell phone Work number						
Email address						
Physical address: Unit and street						
Suburb	Code					
Town/City Province						
Country						
Postal address if it differs from your physical address:						
Postal address: PO Box						
Suburb	Code					
Town/City Province						
Country						
Changes to tay details						
Changes to tax details						
Are you a registered taxpayer in South Africa? Yes No	Please submit a copy of a SARS document that confirms your tax number.					
South African income tax number Are you expect from Dividend Withholding Toy (DWT), or do you gualify for a reduced withholding to						
Are you exempt from Dividend Withholding Tax (DWT), or do you qualify for a reduced withholding tax rate?						
Yes No Are you exempt from Withholding Tax on Interest (WTI), or do you qualify for a reduced withholding tax rate?						
Yes No						
If your answer to either question was 'Yes', please complete the dividends tax declaration available on www.psg.co.za.						
The default rate will be applied if you do not complete the declaration.	·F-O					

Changes to banking details

You may provide details for more than one bank account.



	Inv	vestor account A	Investor	accoui	nt B		Thi	rd party account		
Account holder										
Bank name										
Account number										
Branch code										
Cheque/Current or Savings		Cheque/Current	Che	Cheque/Current Savings				Cheque/Current		
		Savings	Savi					Savings		
Which account should we use for	which tra	ansaction?								
	In	vestor account A	Investor	accou	nt B		Thi	rd party account		
Recurring contribution										
Recurring withdrawal										
If a third party is contributing to y Name and surname of account ho		stment, we need their de	tails and FICA o	docum	ents.					
TNAME and Surname of account no	luei _									
ID/passport number of account he	older									
Physical address of account holde	r									
Third party authorisation I authorise PSG to draw the debit	order an	nount from the South Afr	ican bank acco	unt I h	ave pr	ovided.				
Account holder signature			Da	ate						
Signatures										
 By signing this form, I confirm tha I have given PSG accurate int I understand that PSG Invest My appointed financial advis I have read and accept the te If I am also responsible for paraccount(s), and that I can significant 	formation a, as the a er will ha rms and ayments	ndministrator of this inve eve access to my investm conditions of my investn to this investment, I agre	ent details. nent.							
Investor										

Date

Investor signature

If you are signing on behalf of th	ne investor, please provide your details below.		
Name		Surname	
ID/passport number		Designation	
Signature			
Financial adviser			
Adviser signature		Date	

Contact details

Physical address: Building 1, The Ingress, Corner of Magwa and Lone Creek Crescents, Waterfall City, Waterfall, 2090, Gauteng,

South Africa

Postal address: Box 61295, Marshalltown, 2107, South Africa

Sharecall: 0860 774 774

Email: clientservice@psg.co.za

Website: www.psg.co.za