

Offshore shares - External transfer in form

- Use this form to transfer shares from another financial services provider to your PSG Securities offshore trading account..
- Send the completed form to PSGWealth.offshore@psg.co.za.
- If you need assistance, please contact your financial adviser or a member of our offshore team on 011 996 5200 / 0860 774 774 or at PSGWealth.offshore@psg.co.za.

Accountholder details

Name and surname/Name of company or trust

ID/Passport/Registration number

Transferring offshore account number

Where are you transferring shares from?

Name of financial services provider you want to transfer shares from

Source offshore account number

Contact person

Telephone number

Email address

How must the shares be transferred?

☐

Full share transfer (Including cash)

☐

Partial share transfer

Is there a change of beneficial ownership?

☐

Yes

☐

No

If you have selected 'Full share transfer', should the shares be transferred at base cost?

☐

Yes

☐

No

If you selected 'Partial Share transfer', please complete the table on the next page.



If you have selected 'no' to any of these questions please provide the details of the cost prices and a related statement.



Confirmation of shares to be transferred

Complete the table below if you have selected to transfer specific shares or if you have selected a full transfer at a specified cost other than base cost.

Account number	Sedol code	Share description	Ticker	Market currency	Quantity	Cost price	Cost value

Please note the contact details of PSG Securities' Offshore counterparty, Platform Securities, below. Standard settlement instructions details will be provided between counterparties.

Company name: Platform Securities
Contact party: Transfers in department
Telephone number: +44(0) 121 214 5332
Email: Transfers.In@fisglobal.com

Signatures

By signing this form, I/we confirm that:

- I have given PSG accurate information.
- I understand that PSG does not provide any financial advice.
- I understand that my appointed financial adviser will have access to my investment details.
- I have read and accept the terms and conditions of my investment.
- I authorise PSG to receive and administer the shares.
- the shares are not subject to a cession, pledge or any other transfer.
- I understand that the shares will only reflect on my statement once the transfer is complete.

Accountholder

Accountholder signature

Date

If you are signing on behalf of the account holder, please provide your details below.

Name	<input type="text"/>	Surname	<input type="text"/>
ID/Passport number	<input type="text"/>	Designation	<input type="text"/>
Signature	<input type="text"/>		
Financial adviser			
Adviser signature	<input type="text"/>	Date	<input type="text"/>

Contact details

Physical address: Building 1, The Ingress, Corner of Magwa and Lone Creek Crescents, Waterfall City, Waterfall, 2090, Gauteng, South Africa

Postal address: PO Box 61295, Marshalltown, 2107, South Africa

Sharecall: 0860 774 774

Email: clientservice@psg.co.za

Website: www.psg.co.za