



Which FATCA form must you complete?

The Foreign Account Tax Compliance Act (FATCA) requires all clients with offshore accounts to complete certain forms to comply with the legislation of the USA's Internal Revenue Service (IRS) and to be able to benefit from the Double Taxation Agreement between South Africa and the USA. Clients must provide new documentation every three years from the date they signed the previous form. Here is a quick guide to help you determine which form you should submit.

