

Adviser Notice 82

June 2022

Dear Adviser

Submitting amendments to instructions in progress

This *Adviser Notice* serves to clarify an existing process on requirements when amending a financial instruction submitted via email which is in progress.

When submitting an amendment to a transaction that is in progress, you must submit a revised instruction form that reflects the amendment to the instruction.

Failure to do so may cause incorrect execution of the instruction(s) submitted.

Client service consultants will not accept telephonic or email amendments on transactions.

Need more information?

If you have any queries, please contact your investment specialist or your dedicated client service team.

Kind regards

Cindy Tshabalala Head of Client Services

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