

## Adviser Notice 79

**February 2022**

Dear Adviser

### Retirement Annuity and Tax Free Investment Plan cut off times for the current tax year

Please take note of the cut-off times for contributions to PSG Wealth Retirement Annuity Fund and Tax Free Investment Plan investments that need to be met to ensure these instructions are processed for inclusion in the current tax year, ending 28 February 2022. Missing the cut-off dates means that instructions will only be processed for inclusion in the following tax year.

Payment method	Cut-off dates*
Electronic collection	Instructions must be received by 24 February 2022
Electronic fund transfers	<ul style="list-style-type: none"><li>• Money needs to reflect by 28 February 2022. We recommend making payment 48 – 72 business hours prior to this.</li><li>• Instructions need to be received before 10h30 on 28 February 2022.</li></ul>

\*Our cut-off times are 08h30 for money market and life funds and 10h30 for other unit trusts.

Note that the tax date applicable to recurring electronic collections will be the intended electronic collection date, regardless of whether the intended collection date is a business day or not.

### Need more information?

If you have any queries, please contact your investment specialist or your dedicated client service team.

Kind regards



**Cindy Tshabalala**  
**Head of Client Service**