

Conversion Form

A. Important information

- **Applicants must read the Prospectus including the Fund's Offering Supplement/ Scheme Particulars and the relevant Key Investor Information Document before completing this Conversion Form. Defined terms used in this Form have the same meaning as in the Prospectus.**
- Complete all sections of this form.
- The cut off time for processing transactions is 15h30pm CET on the dealing day.
- The completed form should be emailed to offshore.instructions@psgadmin.co.za. Original documents to be posted where required.
- Please refer to the rules regarding emailed application forms as set out in the Authorisation, Declaration and Acknowledgement on the application form.
- **Please inform us in writing should any of your personal details change.**
- **The PSG Wealth funds are only available for investment through a PSG adviser where appropriate solutions have been determined via the PSG Wealth advice process**

B. Investor details

Investor account number

Surname (for individuals)

First Names/Contact person

Corporate entity name

Contact Number

Email address

Where the application is made on behalf of a legal entity, trust or unincorporated entity, is the contact person or any stakeholder in the applicant a PEP?

☐ Yes☐ No

A politically exposed person ("PEP") is a person who hold prominent public functions and include those individuals who have ceased holding such a position for a period of less than twelve months, whether performed locally or abroad. It includes Heads of State/Government, members of parliament, member of the courts (judges), members of the court of auditors, ambassadors and other high-ranking officers in the armed forces, members of the administration, management or boards of State-owned corporations. This also includes their family members and close associates.

What industry do you work in?

What is your occupation?

What is your source of wealth?

If the details given are not that shown on the Fund's Register, the Registrars will require written confirmation signed by all the holders of such change of address before settlement in respect of a conversion can be made.

C. Conversion details

Please note that you might be converting to a portfolio under a different scheme that has different rules. Please make sure you have read and understood the Prospectus, Offering Supplement and Scheme Particulars of the portfolio you are converting into. Conversion instruction might constitute a capital gains tax event and we recommend investors getting independent tax advice on any conversion transaction.

Being the person(s) named on the Fund's Register, I/we hereby acknowledge that I/we wish to convert as follows the following amount of units to which we are entitled.



Please insert the **number of units being converted** including **fractions** if any. If the number of units is not entered, this form will be deemed to relate to the entire holding registered in the name(s) above.

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Conversion from (Name of fund)	No. of units	Conversion to (Name of fund)	Initial advice fee max of 2.00%	Fund Class	✓	Service fee included in unit price	and sale of units advice fee	Fund Class	Sale of units advice fee (clean classes)	
						Max of 1.20% in total			✓	Max of 1.20%
		PSG Global Equity Sub-Fund		A		0.50%		B		
		PSG Global Flexible Sub-Fund		A		0.50%		B		
		PSG Wealth Global Flexible FoF (GBP) SICAV plc		A		1.00%		D		
		PSG Wealth Global Flexible FoF (USD) Sub-Fund*		A		1.00%		D		
		PSG Wealth Global Preserver FoF (GBP) SICAV plc		A		1.00%		D		
		PSG Wealth Global Preserver FoF (USD) SICAV plc		A		1.00%		D		
		PSG Wealth Global Moderate FoF (USD)		A		1.00%		D		
		PSG Wealth Global Creator FoF (USD)		A		1.00%		D		
		PSG Investment Management Global Flexible FoF (Dollar)		A		0.50%		NA	NA	NA

* a sub-fund of PSG Wealth Global Funds SICAV plc

D. Annual management fees and performance fees (if applicable)

Fund name	Annual Management Fee			
	Class A	Performance fee	Class B	Class D
PSG Global Funds SICAV plc:				
PSG Global Equity Sub-Fund (USD)	1.35%	No performance fee	0.85%	
PSG International Funds SICAV plc:				
PSG Global Flexible Sub-Fund (USD)	1.00%	7% above High Water Mark	0.50%	
PSG Wealth Global Portfolio Fund				
PSG Wealth Global Moderate FoF (USD)	1.50%	No performance fee		0.40%
PSG Wealth Global Creator FoF (USD)	1.50%	No performance fee		0.40%
PSG Investment Management Global Flexible Fund of Funds (Dollar)	1.50%	No performance fee		
PSG Wealth Global Flexible FoF (GBP) SICAV plc	1.50%	No performance fee		0.50%
PSG Wealth Global Flexible FoF (USD) Sub-Fund	1.50%	No performance fee		0.50%
PSG Wealth Global Preserver FoF (GBP) SICAV plc	1.50%	No performance fee		0.50%
PSG Wealth Global Preserver FoF (USD) SICAV plc	1.50%	No performance fee		0.50%

I/We, the investor, hereby confirm that _____ is my appointed financial adviser and authorise the payment of the fees stipulated above to him/her.

I/We understand that the Financial Adviser Fee maybe facilitated by the repurchase of units on a monthly basis from my/our investment before being paid to my/our appointed financial adviser.

I/We understand that the selected financial adviser fees are negotiated between the Investor and the Financial Adviser and I/we cannot hold PSG Fund Management (Malta) Ltd or PSG Fund Management (CI) Ltd liable for acting on these negotiated instructions.



E. Effective Annual Cost

The Effective Annual Cost (EAC) is a measure which has been introduced to allow you to compare the charges you incur and their impact on investment returns when you invest in different Financial Products. It is expressed as an annualised percentage.

The EAC is made up of four components, which are added together, as shown in the results of the EAC Calculator available on our website. The effect of some of the charges may vary, depending on your investment period. The EAC calculation assumes that an investor terminates his or her investment in the Financial Product at the end of the relevant periods shown in the table. We recommend that you perform the EAC calculation before investing. To access the Effective Annual Cost Calculator in respect of the foreign currency denominated funds, please follow the link at [EAC Calculator](#).

F. Financial adviser declaration

- I, an accountable institution so defined, warrant that I have established and verified the true identity of the Investor in accordance with the AML Regulations and confirm that identity checks have been undertaken to confirm that the Investor's name, address and identity as shown in this application form are true and correct.
- I warrant that I have risk rated the client in terms of AML Regulations as follows. A copy of the AML risk rating result must be attached with this application.

Investor AML Risk Rating	High <input type="checkbox"/>	Medium <input type="checkbox"/>	Low <input type="checkbox"/>
Name of FSP	<input type="text"/>	Name of financial adviser	<input type="text"/>
FSP number	<input type="text"/>	PSGAM adviser code	<input type="text"/>
<input type="text"/>			
Signature of financial adviser			
Date	<input type="text"/>		

G. Client declaration and signature

- I/We understand and accept that I/we will receive contract notes in respect of:
 - The deemed sale of the existing units held
 - The purchase of units in the new class fund detailed above
- I/We understand and accept the fees as set out under Sections C and D.
- I/We understand and accept that the purchase of units in the new class fund detailed will be a full and proper discharge by the Manager of the proceeds arising upon the deemed sale of the units I/we requested to be converted in this form.
- I/We hereby acknowledge that I/we have received and considered the latest Prospectus and Offering Supplement/Scheme Particulars in connection with the Fund and that this application is made on the terms enclosed both therein and in the Fund's principal documents.
- I/We have read and understood the Key Investor Information Document Declarations including costs and risks related to this investment.
- I/we confirm that I/we have performed the Effective Annual Cost calculation at [EAC Calculator](#) and obtained all costs applicable to my/our planned investment.

<input type="text"/>	<input type="text"/>
First named signatory	Print name
<input type="text"/>	<input type="text"/>
Second named signatory	Print name
Date <input type="text"/>	



PSG Fund Management (Malta) Limited was registered in Malta on the 8th January 2013 and is wholly owned subsidiary of PSG Asset Management Group Services (Pty) Limited, a company incorporated in South Africa and ultimately owned by PSG Financial Services Limited which is listed on the JSE Securities Exchange. PSG Fund Management (Malta) Limited as a UCITS/AIFMD manager is authorised and licensed with the Malta Financial Services Authority (“MFSA”) under the Investment Services Act (Cap. 370, laws of Malta) (“ISA”). PSG Asset Management Group Services (Pty) Limited as appointed fund administrator is licensed as a juristic representative of PSG Asset Management (Pty) Limited under license No: 29524 with the Financial Sector Conduct Authority (“FSCA”) of South Africa.

Investors in these funds are not eligible for the payment of any compensation under the Investor Compensation Scheme Regulations issued under ISA.

Company details

Representative Agreement

PSG Collective Investments (RF) Ltd
Registration Number 1997/016475/06
1st Floor, PSG House, Alphen Park, Constantia Main Road | Constantia, 7806 | Private Bag X3, Constantia, 7848
Toll Free Line: 0800 600 168 | Tel: +27 (21) 799 8000
psg.co.za/asset-management

Manager Malta

PSG Fund Management (Malta) Limited
SmartCity Malta, SCM1001, Unit 201, Ricasoli, Malta
Company Registration Number C58898 Malta Tel: +356 21807586
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