

Joint Address Declaration

A. Important information

- Please complete this form as proof of address if you share accommodation with someone else or stay on someone else's property and do not have suitable proof of address in your name. (Suitable proof of address being a utility bill, bank statement or Telkom account less than three months old).
- Please email the completed Joint Address Declaration form to local.instructions@psgadmin.co.za, or fax to +27 (11) 263 6099 along with the following documents:
 - Suitable proof of residential address in the name of the person with whom you share an address.
 - Copy of your South African bar-coded ID or valid passport (if foreign national) of the person with whom you share the address.
- If you require assistance in completing this application, email us on local.instructions@psgadmin.co.za or please contact Client Services on 0800 600 168.

B. Declaration by the investor

| | |
|--|----------------------|
| First name | <input type="text"/> |
| Surname | <input type="text"/> |
| ID number (passport if foreign national) | <input type="text"/> |

Physical address

| | | | |
|-----------|----------------------|---------------|----------------------|
| Line 1 | <input type="text"/> | Telephone (h) | <input type="text"/> |
| Line 2 | <input type="text"/> | Telephone (w) | <input type="text"/> |
| Line 3 | <input type="text"/> | Mobile | <input type="text"/> |
| Suburb | <input type="text"/> | Email address | <input type="text"/> |
| City | <input type="text"/> | | |
| Region | <input type="text"/> | | |
| Area Code | <input type="text"/> | | |

I declare that I reside at the above address. I cannot provide proof of address in my name that reflects this address because:

Signed at (place) this day of 20

Signature of investor

C. Declaration by person with whom the investor shares an address

| | |
|--|----------------------|
| First name | <input type="text"/> |
| Surname | <input type="text"/> |
| ID number (passport if foreign national) | <input type="text"/> |

I confirm that I own the property at the above address ☐ Yes ☐ No

I confirm that I reside at the abovementioned address ☐ Yes ☐ No

My relationship to the investor (e.g. spouse, child, tenant)

I declare that the above information is correct.

Signed at (place) this day of 20

Signature of person sharing address with investor



D. Contact details

1st Floor, PSG House, Alphen Park, Constantia Main Road, Constantia, 7806 | Private Bag X3, Constantia, 7848 | Tel: +27 (21) 799 8000 | Toll Free Line: 0800 600 168 |
Fax: +27 (11) 263 6099 email: local.instructions@psgadmin.co.za | www.psg.co.za/asset-management

E. Protection of Personal Information Act

- PSG Asset Management collects personal information about you to process and maintain your investment. PSG Asset Management will not share this information outside of the PSG Group, its associated groups or authorised agents. To provide you with an effective service, PSG Asset Management may be required to share this information with its administrators and authorised agents who perform certain services for us, your financial adviser or broker, as well as with any regulatory bodies as the law requires. PSG Asset Management may share your information with foreign regulatory bodies if required. Your information is used for administrative, operational, audit, marketing, research, legal and record keeping purposes. PSG Asset Management will take all reasonable steps necessary to secure the integrity of any personal information which we hold about you and to safeguard it against unauthorised access. You have access to your information at any time and can ask us to correct or delete any information we have in our possession.
- I/we consent to the processing of my/our personal information/data and the disclosure of my/our personal information/data to any tax authority and/or as may be required to comply with FATCA and the Common Reporting Standard (CRS). I consent to PSG Asset Management making enquiries of whatsoever nature for the purpose of verifying the information disclosed in this application and I expressly consent to PSG Asset Management obtaining any other information concerning me from any source whatsoever to enable PSG Asset Management to process this application.

Signature of Peron sharing address with investor

Signature of Investor