




myPSG: WEBSITE

As a PSG Wealth client, you have access to your financial information via our online client portal.

REGISTRATION

1. Go to <https://my.psg.co.za/>
2. Screen 1 (right) will open.
3. Click on 'Register' to move to the registration screen.
4. Type in your ID number and click 'Register' again.
5. You will receive a security email with a link to follow.
6. Click the link and set up a password.
7. You can then use your ID number and password to log on to your myPSG homepage.

If you need any assistance, please contact your PSG Wealth financial adviser.



Screen 1

FUNCTIONALITY

Once you have logged in, you will be able to navigate myPSG via the menu bar, which contains the items myPortfolio, myProfile, myReports, myTools and PSG Websites.

myPortfolio	myProfile	myReports	myTools	PSG Websites
'myPortfolio' provides an overview of your current products with PSG Wealth. You can click on the product to view further product detail, as well as information on your PSG Wealth financial adviser.	Under 'myProfile', you can edit the static detail we have on record for you on our system. Your financial adviser will be informed of any changes made. You may also view details of any family members that your financial adviser connected to your profile.	A Personal Financial Report is available from the 'myReports' menu. Any financial planning your financial adviser completed can also be downloaded from here.	From the 'myTools' menu, you can access tax and maturity calculators, as well as complete a risk profile. Risk profiles are useful for your own information purposes, or to assist your financial adviser in the planning process.	The 'PSG Websites' page lists our various subsidiary web pages.

myPSG: MOBILE APPS



As a PSG Wealth client, you have access to your financial information via our mobile apps for Android and Apple.

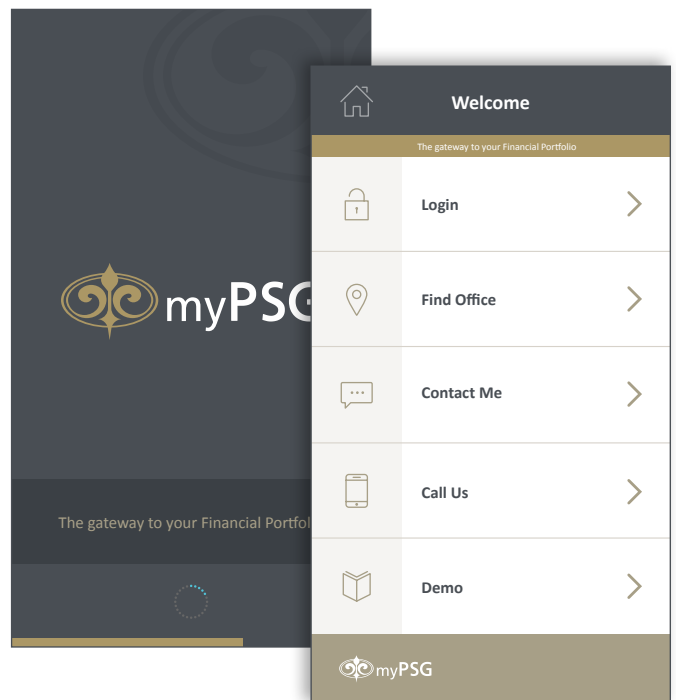
INSTALLATION

Open either the [Google Play Store](#) or [Apple iTunes Store](#) from your mobile device and search for 'PSG Financial Services', or follow the links from the store logos shown above.

REGISTRATION

1. After the App is installed, open the App and click on 'Log in'
2. Click on 'Register', and type in your ID number. Click 'Register' again
3. You will receive a security email with a link to follow.
4. Click the link and set up a password.
5. You can then use your ID number and password to log on to your myPSG homepage.

If you need any assistance, please contact your PSG Wealth financial adviser.



FUNCTIONALITY

Profile	Under 'Profile' you can edit the static detail we have on record for you on our system. Your financial adviser will be informed of any changes made.
Products	'Products' provides an overview of your current products with PSG Wealth. You can click on the product to view further product detail.
PSG Online	The 'PSG Online' button allows you to log on to the PSG Online mobile site for further detail on your share portfolio (if applicable).
Documents	A Personal Financial Report, FICA details and any financial planning your financial planner completed are all available from the 'Documents' menu.
Select Profile	Once your financial adviser has connected your family members to your profile, you can view their information from here.